

AGENDA
CORPORATIONS COMMITTEE

Friday, June 11, 2004
9:15 a.m. to 12:30 p.m.

EARLY START

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NOTE: Items may be taken out of order to accommodate schedule requirements of the responsible persons. Requests for such changes should be provided to the Co-Chairs in advance of the meeting, as should requests for changes in the amount of time required.

I. ADMINISTRATIVE MATTERS [5 min.]

1. Opening Remarks and Announcements: Wojtas/Hazen [2 min.]
2. Approval of Minutes (May 2004 Meetings): McDowell [3 min.]

II. REGULATORY [20 min.]

3. Securities and Exchange Commission: Tyson [5 min.]
4. NASD: Woltmann [5 min.]
5. Department of Corporations: Oshima [5 min.]
6. Secretary of State: Bogart [5 min.]

III. OPINIONS REPORT PROJECT [123 min.]

7. Introduction: Format of Discussion: Hazen [3 min.]
8. Proposed Text of Sections I-IV of Opinions Report: McDowell [15 min.]
9. Proposed Text of Section V.A. of Opinions Report: Shugart [5 min.]
10. Proposed Text of Section V.B. of Opinions Report: Ruosch [5 min.]
11. Proposed Text of Section V.D. of Opinions Report: Wojtas [15 min.]
12. Proposed Text of Section V.E.1. of Opinions Report: Thomas Gump, by conference call [15 min.]
13. Proposed Text of Section V.E.4. of Opinions Report: Hiraide [15 min.]
14. Proposed Text of Section V.I. of Opinions Report: Dyer [5 min.]
15. Proposed Text of Section V.K. of Opinions Report: Stokdyk [5 min.]
16. Proposed Text of Section VI and VII of Opinions Report: Fotenos [15 min.]
17. Next Steps, Process, Integration and Deadlines: Hazen / Wong [5 min.]

IV. OTHER TIME-SENSITIVE PROJECTS [15min.]

18. Status of Guide to Organizing a California Corporation, "Vinny Part II": Wojtas / Shugart [5 min.]
19. Status of Joint Project with COPRAC: Bishop / Hazen [7 min.]
20. Status of SB 1528 Project: Hsu [3 min.]

V. LEGISLATION/AFFIRMATIVE LEGISLATIVE PROPOSALS [10 min.]

21. Report on Legislation: Fotenos [7 min.]
22. Report on AB 1000 and SB 1306 Proceedings: Fotenos [3 min.]

VI. BUSINESS/INFORMATIONAL/CLOSING [11min.]

23. Summary Liaison Reports: Shugart [3 min.]
24. Debriefing on Amicus matter ("Hard Cases"): Hazen / Wojtas [7 min.]
25. Other [1min.]